AT A GLANCE: THE 2018 ISRAELI HIGH-TECH ECOSYSTEM

THE 2018 ISRAELI HIGH-TECH ECOSYSTEM

ABOUT START-UP NATION CENTRAL

Start-Up Nation Central is an independent non-profit that builds bridges to Israeli innovation. We connect business, government, and NGO leaders around the world to Israeli innovation; we help develop technological sectors with high-growth potential; and we accumulate knowledge and generate in-depth insights about Israel's innovation sector.

THE COMPOSITION OF THE ECOSYSTEM

COMPANIES

6600+ active companies
(500 in stealth mode)

600+ startups per year

80% offer B2B products

INVESTORS

There are more than 430 investors with a permanent presence in Israel, of which 23% are non-Israeli.

The most prominent early-stage investors are from Israel and the US, followed by the UK, Germany, and China. The most prominent late-stage investors are from the US, then Israel, followed by China, the UK, and Japan.

MULTINATIONAL COMPANIES AND HUBS

There are 320 multinational companies active in Israel, of which more than 300 have R&D activities across 360 different offices.

The vast majority of multinational activity in Israel comes from American companies, with Germany and the UK as runners-up.

HIGHLIGHTS OF 2018

2018 WAS ANOTHER STRONG YEAR FOR ISRAELI HIGH-TECH

The three leading verticals by capital raised: Healthcare, Cybersecurity, Financial Services.

The leading technology: Artificial Intelligence.

TOP FUNDING ROUNDS

- Undisclosed Round Industrial Technologies $300M
- I2 Round Software Applications $160M
- Trax image recognition E Round Retail Solutions $125M

TOP M&A

- AI & Advertising $800M (Acquired by Salesforce)
- Medical Solutions $292M (Acquired by Philips Healthcare)
- Cloud & Mobile $700M (Acquired by Perfroce)

TOP IPOs

- Pharmaceuticals $74M (NASDAQ)
- Pharmaceuticals $70M (NASDAQ)
- Pharmaceuticals $50M (NASDAQ)

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